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Hearing Date and Time:
December 6, 2011 at 10:00 a.m.
(Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
Lehman Brothers Holdings Inc., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	

**JOINDER OF MICHIGAN STATE HOUSING DEVELOPMENT AUTHORITY, WEST
POINT HOUSING LLC AND CARNEGIE INSTITUTION OF WASHINGTON IN
OBJECTIONS TO PROPOSED ASSUMPTION OF TERMINATED CONTRACTS**

Michigan State Housing Development Authority, West Point Housing LLC, and Carnegie Institution of Washington (the “Terminated Counterparties”) hereby join in the Objections filed by Federal Home Loan Bank of Dallas [Dckt. # 21970] and the Adventist Health System/Sunbelt Inc. [Dckt. # 21610] to the proposed assumption of certain allegedly executory contracts pursuant to the Debtors’ proposed Third Amended Plan.

Each of the Terminated Counterparties was a party to a derivatives contract with one or more of the Debtors, which agreements have been validly terminated according to their terms.

On October 25, 2001, the Debtors filed their Plan Supplement, which lists contracts with each of the Terminated Counterparties as executory contracts to be assumed under the Plan.

As noted in the objections in which the Terminated Parties join, all of the transactions between the Terminated Parties and the Debtors have been validly terminated according to their terms. The Terminated Parties do not believe they owe any material performance obligations under the terms of the agreements. Accordingly, the Terminated Parties join in the objections to their assumption, and reserve all rights with respect thereto.

Dated: November 15, 2011

Respectfully submitted,

WILMER CUTLER PICKERING HALE AND
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/s/ Craig Goldblatt
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